



Support Bethlehem Inn with a Gift of Stock

Please notify us of your upcoming gift by completing this form. Each time a gift of stock is donated, information about the gift for audit and acknowledgment purposes is needed.

If you need additional information on donating stock, please contact our local investment advisor, Ed Wettig, CFP United Financial Northwest at 541-516-0923

Please return your completed form to:

Jon Baker
Development Director
P.O. Box 8540
Bend, OR 97708

Or email form to: jon@bethleheminn.org

I have directed a gift of securities to Bethlehem Inn.

Transfer Information

Date: _____

DTC Clearing # 2663

Bethlehem Inn SEI Private Trust account number: 1045654

Bethlehem Inn Federal Tax Identification number: 93-1323419

Name of Stock(s) _____

Number of Shares: _____

Donor Name: _____

Mailing Address: _____

Email Address: _____

Comments: